

FY13.6 First Half Revision of Financial Forecasts

Note: This document is an abridged translation of the following Timely Disclosure document for JASDAQ.
<https://www.release.tdnet.info/inbs/140120121205045530.pdf>

December 6th, 2012



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Providing New Contexts

■ Revision of Financial Forecasts for FY13.6 First Half (Jul. 1st, 2012 – Dec. 31st, 2012)

| Unit: ¥ million | FY13.6 H1 Forecast | | Difference | | FY12.6 H1 |
|---------------------------------|--------------------|-----------------|------------|---------|-----------|
| | Previous | Revised | Amount | Ratio | Actual |
| Net Sales | 11,000 | 13,800 | +2,800 | +25.4% | 6,297 |
| Operating Income | 150 | 350 | +200 | +133.3% | 302 |
| Ordinary Income | 700 | 850 | +150 | +21.4% | 665 |
| Net Income | 350 | 650 | +300 | +85.7% | 610 |
| Net Income per Share (¥) | 1,606.96 | 2,984.35 | n.a | n.a | 2,856.16 |

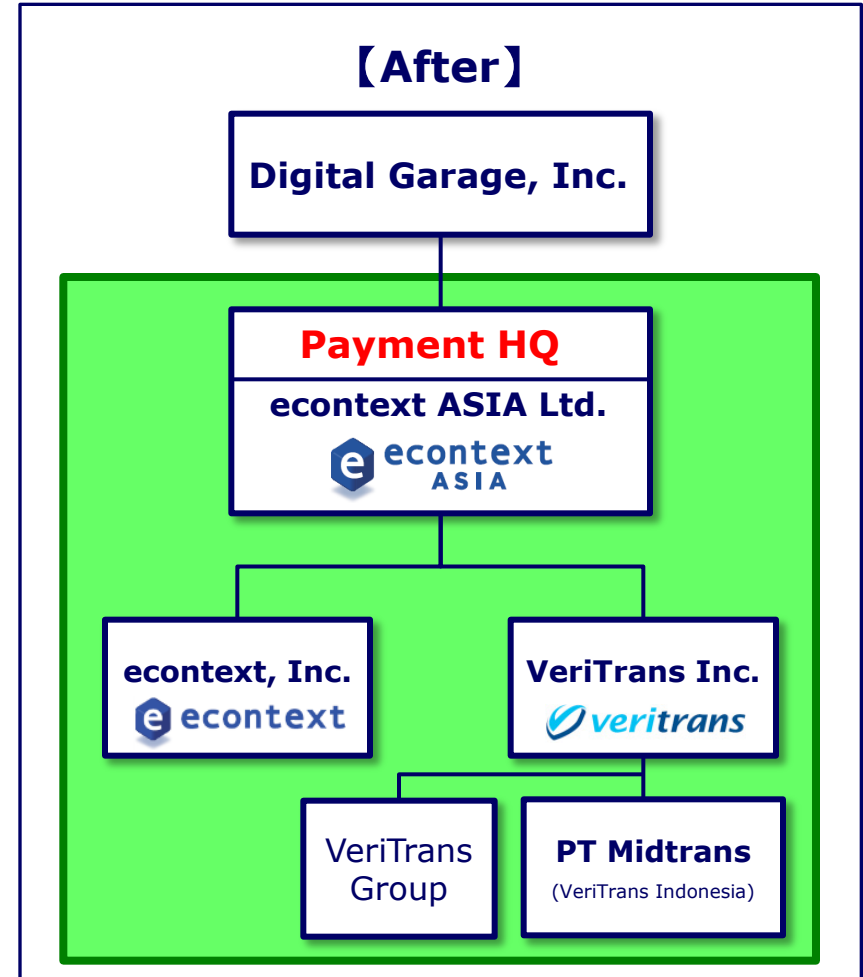
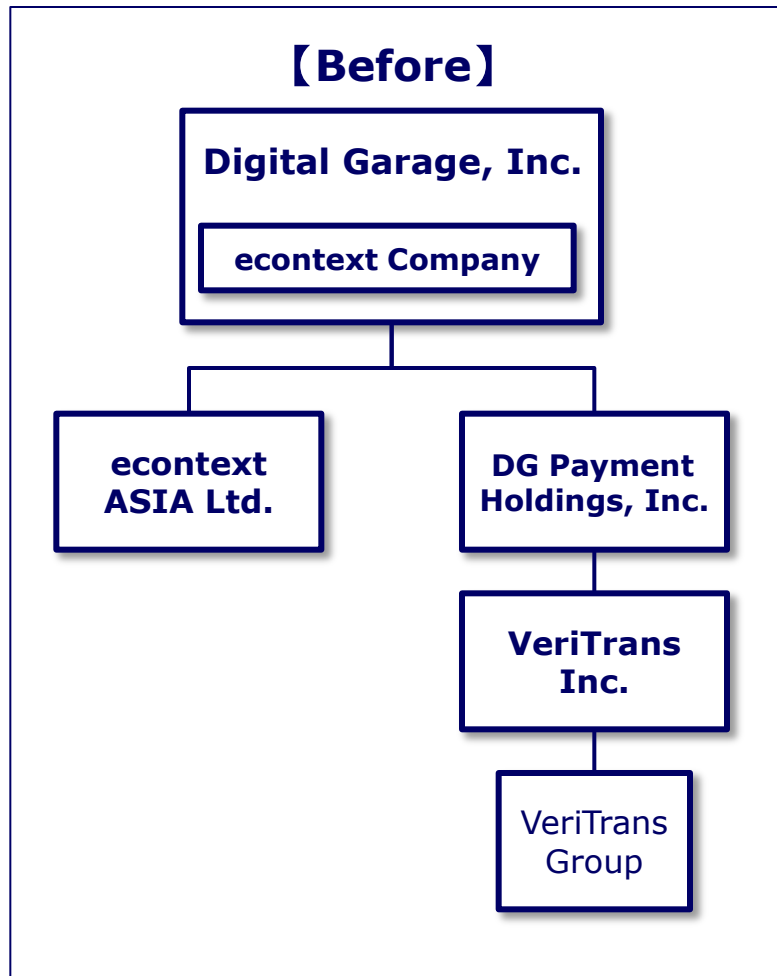
Note: "FYxx.6" means fiscal year ended June 30, 20xx.

[Reasons for the Revision]

- **Strong Performances:** Consolidated results of FY13.6 first half will outperform the previous forecast due to favorable business progress.
- **Modification of subsidiary's accounting period change:** To realize efficient group management under the reorganization of the Payment Segment, and to prepare for the probable IFRS introduction, VeriTrans' and its subsidiaries' accounting period will change from March to June. Thus, their 9-month result is included in the first half of FY13.6.

Organization Restructuring of Payment Segment has completed.

Allocated two payment-service providers under Hong Kong based HQ for Asia expansion.





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Please note that the business forecasts and strategies covered in today's presentation are based on our current evaluation and future results may vary significantly depending on unforeseeable events or circumstances.