To whom it may concern,

Notice of effective date of the Scheme of Arrangement regarding the acquisition of shares of econtext Asia Limited

In relation to "Announcement on proposal to privatise econtext Asia Limited" dated 26 February 2015, Digital Garage would like to announce that "Scheme of Arrangement" under the Hong Kong law became effective on 3 June 2015.

Related documents are available on econtext Asia's website. (http://www.econtext.asia/ir/pdf/E1390_2015060301.pdf)